WELCOME!

PLANNING LIAISON COMMITTEE
Joint Luncheon

March 23, 2007

Agenda

I. **Welcome/Introductions**

II. **Overview & Background:**
   PLC Growth Impacts On Schools

III. **Current CMS Facilities Initiatives**

IV. **Status: Implementation Steps**
   - **Regulatory**
   - **Financial**
   - **Cost-containment**

V. **Wrap-Up/Adjourn**

Overview & Background

Planning Liaison Committee

Purpose and Membership

- **Membership from each of Mecklenburg County's nine local elected bodies**

- **Chaired by Chair of C-M Planning Commission**

- **Meet quarterly to discuss planning issues of mutual concern**

PLC Growth Impacts On Schools: Overview & Background

January, 2004:

PLC identified issue of Growth & Impacts on Schools as topic for further discussion

PLC Growth Impacts On Schools: Overview & Background

April, 2004 through August, 2004:

PLC hosted series of informational meetings:

- **School Facilities Master Plan**
- **City rezoning process & petition analysis**
- **Regional population projection model method & CMS use of model for student projections**
- **Overview of financing techniques**
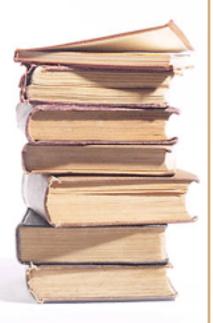- **Policy models used by other NC localities to address growth impacts on schools**

PLC Growth Impacts On Schools: Overview & Background

Fall, 2004:

Overview of financing techniques that link development with school crowding:

- **Adequate Public Facilities Ordinance**
- **Impact Fees**
- **Developer Exactions**

PLC Growth Impacts On Schools: Overview & Background

December 2004 through Spring 2005:

- **Discussion of Issues & Strategies**
- **Examination of LUESA regulatory cost-avoidance initiatives**
- **Prioritization of Issues with input by PLC boards (elected officials)**

PLC Growth Impacts On Schools: Overview & Background

Fall 2005:

Presentation of issue perspective by groups involved in construction and development:

- **Architects for Education (AIA)**
- **Chamber Land Use committee**
- **REBIC**

PLC Growth Impacts On Schools: Overview & Background

January, 2006:

- **Development of series of recommended strategies aimed at addressing Growth Impacts on Schools**

PLC Growth Impacts On Schools: Overview & Background

PLC Boards Prioritization Areas:

1. **Regulatory**
2. **Financial**
3. **Cost-containment**

PLC Growth Impacts on Schools

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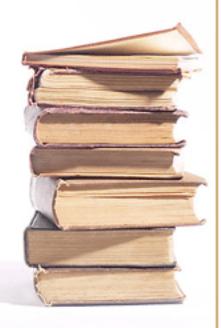# CMS School Facilities Master Plan Update

Current CMS Facilities Initiatives

Dr. Peter Gorman

History and Help
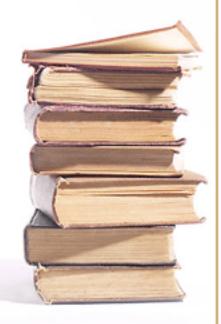
1.   Regulatory
2.   Financial
3.   Cost-containment

PLC Growth Impacts on Schools

Status of PLC Boards' Implementation Strategy Areas:

1. Regulatory
2. Financial
3. Cost-containment

Status of PLC Boards' Recommended Strategies:
- **Regulatory**
- **Financial**
- **Cost-containment**

- Development standards that might be applied to larger geographies

- CMS involvement in "infrastructure development initiatives"
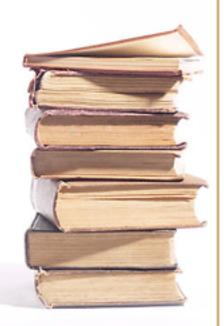
- Standards that might add costs

Status of Implementation Steps:
-   Regulatory
Development Standards

- **Inventory of relevant standards matrix (complete)**
- **Evaluation (underway)**
- **Recommendations (forthcoming)**

Product: White Paper

Timeline: Calendar 2007

Status of Implementation Steps:
-   Regulatory

CMS involvement in "infrastructure development initiatives"

- **Infrastructure General Development Policies**

- **Site reservations with development (rezoning) approvals**

- **Area planning coordination with CMS**

- **Enhanced coordination of current capital planning initiatives**

Status of Implementation Steps:
- Regulatory

CMS involvement in "infrastructure development initiatives"

Product: Process enhancements

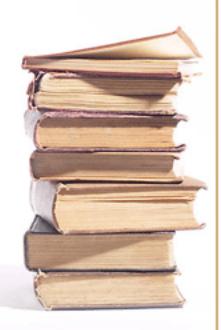**Timeline:** Partially-implemented

PLC Growth Impacts on Schools

Status of Implementation Steps:
- Regulatory

Ordinances that might add costs

- Bricks

- Buffers

- Boulevards

Product: White Paper
Timeline: Calendar 2007

Status of Implementation Steps:
- ### Regulatory
- ### **Financial**
- ### Cost-containment

School construction funding options:

- **Public-private partnerships**

- **NC State Lottery**

- **Etc.**

Products: School Building Solutions
              Committee recommendations;
              White Paper

Timeline: Calendar 2008

Status of Implementation Steps:
- **Regulatory**
- **Financial**
- **Cost-containment**

- **Fiscal accountability**
- **Construction cost-containment**

School Standards Review Committee
Bond Oversight Committee

Product: School Standards Review

            Committee report

Timeline: SSRC Complete; BOC on-going

PLC Growth Impacts on Schools

Growth Impacts on Schools

- **Wrap-Up/Closing Remarks**

- **Next Steps**