# Chapter 21 TREES

#### ARTICLE I. IN GENERAL

## Sec. 21-1 Short Title

This Chapter will be known and may be cited as the "Charlotte Tree Ordinance."

# Sec. 21-2 Purpose and Intent

It is the purpose of this Chapter to preserve, protect and promote the health, safety and general welfare of the public by providing for the regulation of the planting, maintenance and removal of trees located on roadways, parks and public areas owned or controlled by the City of Charlotte and on new developments and alterations to previous developments on private property.

It is the intent of this Chapter to:

- (1) Protect, facilitate and enhance the aesthetic qualities of the community to ensure that tree removal does not reduce property values;
- (2) Emphasize the importance of trees and vegetation as both a visual and physical buffer;
- (3) Promote clean air quality by reducing air pollution and carbon dioxide levels in the atmosphere, returning pure oxygen to the atmosphere and increasing dust filtration;
- (4) Reduce the harmful effects of wind and air turbulence, heat and noise, and the glare of motor vehicle lights;
- (5) Minimize increases in temperatures on lands with natural and planted tree cover;
- (6) Maintain moisture levels in the air of lands with natural tree cover;
- (7) Preserve underground water reservoirs and to permit the return of precipitation to the ground water strata;
- (8) Prevent soil erosion;
- (9) Provide shade:

- (10) Minimize the cost of construction and maintenance of drainage systems necessitated by the increased flow and diversion of surface waters by facilitating a natural drainage system and amelioration of storm water drainage problems;
- (11) Conserve natural resources including adequate air and water;
- (12) Require the preservation and planting of trees on site to maintain and enlarge the tree canopy cover across the City.

## Sec. 21-3 Applicability and Exemptions

The provisions of this Chapter shall apply to all developers and/or owners of real property involved with the erection, repair, alteration or removal of any building or structure as well as the grading in anticipation of such development. The following are excluded from the provisions of Sec. 21-13 of this Chapter.

- (1) Homeowner of a single-family or duplex residence.
- (2) Property which as altered requires no addition of square footage or exterior wall modification to an existing structure on that property.

# **Sec. 21.4** Tree Advisory Commission

The City Council may establish a Tree Advisory Commission. This Commission may from time to time make recommendations relative to trees to the City Manager or his authorized representative and perform other duties as designated in this Chapter. The Tree Advisory Commission shall be composed of twelve (12) members, a majority of whom shall be residents of the City. Seven (7) of the members shall be appointed by the City Council and three (3) of the members shall be appointed by the Mayor. The remaining two (2) members shall be representatives of the City Engineering and Property Management Department and shall be ex officio members. Those members appointed by the Mayor and City Council shall serve three (3) years, and no member appointed by the Mayor and City Council shall be eligible to serve more than two (2) consecutive full terms. Member terms shall be appointed on a staggered basis so that no more than five (5) of the ten (10) appointed seats become vacant at one time. Any member who fails to attend the requisite number of meetings as set out in the Boards and Commissions Attendance Policy adopted by the City Council shall be automatically removed from said Commission. Vacancies resulting from a member's failure to attend the required number of meetings shall be filled as provided herein. The Chairman of the Commission will notify the proper appointing authority if a member is absent the requisite number of the meetings, and appointment will be made by the appointing authority to fill that vacancy.

#### ARTICLE II. ADMINISTRATION

# Sec. 21-5 City Jurisdiction and Authority

- (A) The City shall have the jurisdiction, authority, control, supervision and direction over all trees planted or growing now or hereafter in the City of Charlotte, except where exempted in this Chapter.
- (B) The City shall prepare and publish guidelines and specifications for tree planting, care, maintenance, removal and landscape design in a document entitled "Tree Ordinance Guidelines" for reference and use by property owners, developers, consultants and the general public in furtherance of the requirements and intent of this Chapter. This document shall be reviewed periodically by the City's Engineering Department and the Tree Advisory Commission.
- (C) The City shall review all applications for permits for any planting, removal and/or trimming or cutting of trees subject to this Chapter and shall have the authority to grant or deny permits and to attach reasonable conditions to the granting of a permit.

## ARTICLE III. DEFINITIONS

For the purposes of these regulations, certain words or terms used in this Chapter shall be defined as follows. Words and phrases used in this Chapter that are not specifically defined below shall be interpreted so as to give them the meaning they have in common usage and to give this Chapter its most reasonable application.

<u>Caliper</u>. Diameter measurement of the trunk taken six (6) inches above ground level for trees up to and including four-inch caliper size. Measurement shall be taken twelve (12) inches above the ground level for larger trees.

<u>City</u>. City Engineer, City Arborist or Senior Urban Forestry Specialist, or their designated agent or agents.

*Commission*. The Tree Advisory Commission of the City of Charlotte.

<u>DBH</u>. (diameter breast height). The diameter of a tree four and one-half  $(4 \frac{1}{2})$  feet above the average ground level.

<u>Drip line</u>. A vertical line running through the outermost portions of the tree crown extending to the ground.

<u>Existing Tree Canopy</u>. Tree canopy that has existed for at least 2 years prior to development as evidenced by City or County aerial photographs, or a tree survey of trees 1" caliper and larger.

<u>Heritage Tree</u>. Any tree that is listed in the North Carolina Big Trees List, the American Forest Association's Champion Tree list or any tree that would measure 80% of the points of a tree on the North Carolina Big Trees List.

*Homeowner*. A tenant or owner of an existing single-family or duplex residence.

<u>Impervious cover</u>. Buildings, structures and other paved, compacted gravel or compacted areas which by their dense nature do not allow the passage of sufficient oxygen and moisture to support and sustain healthy root growth.

*Internal Planting Area*. A planting area located on private property outside the public right of way.

<u>Paved Area</u>. Any ground surface covered with concrete, asphalt, stone, compacted gravel, brick, or other paving material.

<u>Perimeter Planting Strip</u>. A Planting Strip that abuts a public street or transportation right of way.

<u>Person</u>. A public or private individual, corporation, company, firm, association, trust, estate, commission, board, public or private institution, utility cooperative, or other legal entity.

<u>Planting Strip or Area</u>. Ground surface free of impervious cover and/or paved material which is reserved for landscaping purposes.

<u>Renovation</u>. Any construction activity to an existing structure which changes its square footage, footprint or modifies the exterior wall material excluding cosmetic maintenance and repairs.

<u>Root Protection Zone</u>. Generally, 18-24 inches deep and a distance from the trunk of a tree equal to one-half ( $\frac{1}{2}$ ) its height or its drip line, whichever is greater.

<u>Specimen Tree</u>. A tree or group of trees considered to be important community assets due to their unique or noteworthy characteristics or values. A tree may be considered a Specimen Tree based on its size, age, rarity or special historical or ecological significance as determined by the City Arborist or Urban Forestry Specialist. Examples include large hardwoods (e.g. oaks, poplars, maples, etc.) and softwoods (e.g. pine species) in good or better condition with a dbh of 24" or greater, and smaller understory trees (e.g. dogwoods, redbuds, sourwoods, persimmons, etc.) in good or better condition with a dbh of 10" or greater.

<u>Streetscape Plan</u>. A plan that specifies planting strips, tree species, sidewalk locations, building setbacks and other design aspects for streets within Charlotte. Such plans are effective following approval by the City Council.

<u>Suburban Commercial Zones</u>. All zoning districts other than Single-family development and Urban Zones as defined herein.

<u>Topping</u>. Any pruning practice that results in more than 1/3 of the foliage and limbs being removed. This includes pruning that leads to the disfigurement of the normal shape of the tree.

<u>Tree Evaluation Formula</u>. A formula for determining the value of trees and shrubs as published by the International Society of Arboriculture.

*Tree, Large Maturing*. Any tree whose height is 35' or greater at maturity.

<u>Tree, Large Maturing Shade</u>. Any tree whose height is 35' or greater at maturity and has a limb spread of 30' or more at maturity.

<u>Tree, Small Maturing</u>. Any tree whose height is less than 35' at maturity.

<u>Tree Ordinance Guidelines</u>. The guidelines and specifications of tree planting as published by the City.

<u>Tree Save Area.</u> An area containing existing tree canopy in a single-family development measured in square footage equal to the drip line plus five (5) feet for a stand alone tree, or to the perimeter drip line plus five (5) feet for a group of trees.

<u>Tree Protection Zone</u>. A distance equal to the designated zoning district setback or 40 feet from the front property line, whichever is less, or from side lot line on a corner lot. For Urban Zones the Tree Protection Zone shall be the same as the Planting Strip required for the associated zoning district or as designated in a Streetscape Plan. This definition does not apply to single-family development.

<u>Urban Zones</u>. Zoning districts within the City of Charlotte as listed in the Guidelines and as may be amended from time to time.

#### ARTICLE IV. MAINTENANCE AND PROTECTION OF TREES

# **Sec. 21.6** Trees on Public Property

- (A) No person shall spray, fertilize, remove, destroy, cut, top, or otherwise severely prune (including the root system), or treat any tree or shrub having all or any portion of its trunk in or upon any public property without first obtaining a written permit from the City and without complying strictly with the provisions of the permit and provisions of this Chapter.
- (B) No person shall plant any tree or shrub on any public street right-of-way or public property without first obtaining a permit from the City and without complying strictly with the provisions of the permit and the provisions of this Chapter.

- (C) No person shall damage, cut, or carve any tree or shrub having all or any portion of its trunk in or upon any public property; attach any object, including but not limited to rope, wire, nail, chain or sign, to any such tree or shrub, or attach any such object to the guard or stake intended for the protection of such tree.
- (D) No person shall place, store, deposit, or maintain upon the ground in any public street or public place, any compacted stone, cement, brick, sand or other materials which may impede or obstruct the free passage of air, water and fertilizer to the roots of any tree or shrub growing in any such street or place without written authorization from the City.
- (E) No person shall change natural drainage, excavate any ditches, tunnels, trenches or lay any drive within the root protection zone of any tree having all or any portion of its trunk in or upon any public property without obtaining a permit from the City and without strictly complying with the provisions of the permit and provisions of this Chapter.
- (F) No person shall perform, or contract with another to perform, excavation or construction work within the drip line of any tree having all or any portion of its trunk in or upon any public property without first installing a fence, frame or box in a manner and of a type and size satisfactory to the City to protect the tree during the excavation or construction work. All building materials, equipment, dirt or other debris shall be kept outside the root protection zone. The tree protection fence, frame or box shall not be removed unless or until the City authorizes it to be removed.
- (G) Liability for damages or injuries to any tree or shrub having all or any portion of its trunk in or upon public property resulting from a violation of the provisions of this Article shall be determined by the City in accordance with Section 21-17 of this Chapter. The person(s) performing the work and the person(s) contracting for the performance shall be jointly and severally liable for any penalties or other enforcement action imposed pursuant to this Chapter or other provisions of law on account of work performed in violation of this Article. However, no claims shall be made more than five (5) years after damage can be proven to have occurred.

### Sec. 21.7 Trees on Private Property

- (A) Any person owning or occupying real property bordering on any street where trees have branches, limbs, trunks, or other parts projecting into the public street or property, shall prune such trees or keep them trimmed in such a manner that they will not obstruct or shade the street lights, obstruct or interfere with the passage of pedestrians on sidewalks, obstruct vision of traffic signs, or obstruct views of any street or alley intersection.
- (B) Any person owning or occupying real property bordering on any street, park or other public property, on which there may be trees that are diseased or insect infested, shall remove, spray or treat any such trees in a manner that will not infect or damage nearby public vegetation or cause harm to the community or citizens therein.

- (C) No tree equal to or larger than 8 inches DBH may be trimmed, pruned, or removed from the Tree Protection Zone without a permit. No grading, demolition, trenching, or other activity which may adversely affect trees in this zone may proceed prior to approval and issuance of necessary permits by the City.
- (D) It shall be the duty of the property owner to maintain all trees planted pursuant to, or protected by, the provisions to this Chapter in a healthy condition in accordance with this Section and the Guidelines developed by the City. Trees shall be allowed to grow to their natural height and form. Topping is prohibited.
- (E) When trees that are subject to or protected by the provisions of this Chapter die, are missing, or are otherwise deemed unhealthy by the City, they shall be removed and replaced by the property owner to comply with any existing Streetscape Plan or as directed by the City (normally during the next planting season (November through March)). New owners of properties already in compliance must maintain that compliance. Trees of the same, approved species as those existing may be used to replace dead, missing or unhealthy trees. The property owner is encouraged to use large maturing shade trees as replacements when possible. Nothing in this Section is intended to impose a requirement that the property owner maintain more trees than those required for the site even if he has voluntarily done so in the past.
- (F) If the owner or occupant of such property does not perform the duties set out in paragraphs (A) and (E) of this Article, the City may order the pruning, removal or treatment of trees on private property that cause obstructions, present insect or disease problems or otherwise present a danger to public health or safety. The order shall be in writing to the owner or occupant responsible for such condition and shall be acted upon within thirty (30) days from the time of the receipt of the order. If, after thirty (30) days, the owner or occupant has not responded or acted to prune, remove or treat the trees, the City shall have the authority to enter upon the property to perform the work necessary to correct the condition, and bill the owner or occupant for the actual costs incurred. In situations deemed necessary to the public health, safety, or welfare, the City may act without prior notification to the property owner or occupant.

#### Sec. 21-8 Permits

- (A) Persons requesting to do any planting, removal, trimming, cutting of trees subject to this Chapter, or any of the activities prohibited by this Article, shall secure a permit for tree work from the City Engineering and Property Management Department before the activities commence. For purposes of this requirement, a landscape plan approved by the City constitutes a permit.
- (B) The City shall have the authority to review all requests for permits and to grant or deny permits or attach reasonable conditions to the permits.

(C) Individual permits will not be required for City and North Carolina Department of Transportation projects so long as tree preservation and protection requirements are included in the project plans.

#### Sec. 21-9 Utilities

Public and private utilities which install overhead and underground utilities (including CATV installations and water and sewer installations by or at the direction of the Charlotte-Mecklenburg Utility Department), shall be required to accomplish all work on property subject to this Article in accordance with the company's written pruning and trenching specifications, or as mutually agreeable to the property owner, the City and the utility.

Public and private utilities shall submit written specifications for pruning and trenching operations to the City for approval. Specifications shall be reviewed periodically by the City and the Tree Advisory Commission for necessary improvements and as required by modifications in this Chapter. Upon approval of its specifications, a utility shall not be required to obtain a permit for routine trenching and pruning operations affecting trees having all or any portion of its trunk in or upon any public property so long as such work is done in strict accordance with the approved specifications. Requests for the removal of trees shall be handled on an individual permit basis. Failure to comply with the approved specifications is a violation of this Chapter.

# Sec. 21-10 Tree Protection and/or planting required on public property

The provisions of Chapter 21 of the City Code shall apply to public entities and owners of public property and it shall be unlawful for said owners to fail to comply with all provisions of this Chapter unless specifically exempted therefrom.

## ARTICLE V. GENERAL LAND DEVELOPMENT REQUIREMENTS

### Sec. 21-11 Tree Survey

All applications for grading, building, demolition, land use, change of use or rezoning permits on all property, except single-family development, shall include a tree survey. The survey shall identify all trees of 8 inches DBH or greater within the Tree Protection Zone. The survey also shall identify all trees of 8" DBH or greater and all planted trees of 2" caliper or greater and 6' in height that grow partially or wholly within the City right-of-way.

#### Sec. 21-12 Tree Protection Plan.

(A) All applications for grading, building, demolition, land use, change of use, or rezoning shall include a tree protection plan. On sites where less than one (1) acre is being graded, tree protection is still required and may be incorporated in the tree planting

plan submitted in accordance with Section 21-14. A tree protection plan shall include the following:

- (1) A tree and root protection zone plan for any existing trees having all or any portion of their trunks in or upon any public property, which are (i) trees of 8 inch DBH or larger and (ii) any planted trees of 2 inch caliper or larger.
- (2) A tree and root protection zone plan for (i) existing trees of 8 inches DBH and larger in the Tree Protection Zone and (ii) any trees of 2 inch caliper or larger being saved for credit toward planting requirements.
- (B) All applications for single-family development shall include:
  - (1) A tree and root protection zone plan for (i) Heritage Trees (ii) Specimen Trees and/or (iii) Tree Save Areas being protected for credit toward the tree save requirement for single-family development.

# Sec. 21-13 Tree Save Requirements for Single-Family Development.

- (A) Percentage Tree Save Area Required. Whenever the Existing Tree Canopy of a single-family development site is at least ten percent (10%) of the total property area, a Tree Save Area or Areas equal to ten percent (10%) of the total property area must be saved during development of the site. If the Existing Tree Canopy of the site is less than ten percent (10%) but more than five percent (5%), a Tree Save Area or Areas equal to ten percent (10%) of the total property area must be achieved by saving the entire Existing Tree Canopy and planting new trees to reach the required percentage area. Single-family development sites with an Existing Tree Canopy of less than five percent (5%) of the total property area must have a Tree Save Area or Areas equal to five percent (5%) of the total property area, which may be achieved by saving the Existing Tree Canopy and planting new trees.
- (B) Method of Calculation for Tree Save Area. Square footage for existing and dedicated road rights-of-way and utility easements, and for existing ponds and lakes will be subtracted from the total site area before the required percent of the Tree Save Area is calculated. Where there are groups of trees that have areas within the group that are not expected to fill in with time, additional trees can be planted, per staff review, so that the entire area can qualify as a Tree Save Area. A planted shade tree shall be equivalent to 2,500 square feet of saved area and new trees must be planted at a rate of 18 per acre. If root disturbance or construction activities occur within the drip line of any tree designated as protected in the Tree Protection Plan, only the area actually being protected will be included in the calculated Tree Save Area. Credit received for trees designated as Heritage or Specimen Trees will be 1½ times the actual square footage of the drip line. City staff may adjust applicable land development standards to protect and preserve Heritage or Specimen Trees.

- (C) <u>Criteria for New Trees</u>. New trees planted in common open spaces to satisfy the requisite Tree Save Area requirement must be at least <sup>3</sup>/<sub>4</sub>" caliper shade trees. New trees planted within individual lots to satisfy the requirement must be at least 1½" caliper trees. Trees planted for mitigation where the Existing Tree Canopy must be removed due to conflicting design criteria or hardship approved by the City must be planted in accordance with this section to obtain the required percentage.
- (D) <u>Heritage Trees</u>. Persons requesting to remove a Heritage Tree must obtain a permit from the City Engineering and Property Management Department before the activities commence. Owners and persons who remove a Heritage Tree without a permit are subject to the civil penalties set out in Section 21-18. For purposes of this requirement, a landscape plan approved by the City constitutes a permit. Permits for the removal of Heritage Trees will be granted only where:
  - (1) The tree is located in the buildable area or yard area where a structure or improvement may be placed and there is no other reasonable location and/or preservation would unreasonably restrict use of the property;
  - (2) The tree is diseased, injured, in danger of falling, creates unsafe sight distance or conflicts with other provisions of other ordinances or regulations;
  - (3) One 5" caliper tree or three 2" caliper trees are planted in mitigation for the removal of each healthy tree hereunder.
- (E) <u>Incentives for Increasing the Tree Save Area</u>. Incentive provisions are designed to achieve the following specific objectives:
  - (1) To enhance the City's tree canopy in residential settings.
  - (2) To improve the overall quality of life within the larger residential areas.
  - (3) To further the land use policies of the city, including encouragement of open spaces and the preservation of wooded sites.
  - (4) To discourage clear-cutting of sites before and during construction of single-family development.

## (F) Incentive Limits

- (1) Sites with the minimum Tree Save Area or Areas of 10% qualify for these incentives:
  - a. Reduced setback and yards
  - b. Eligible for density bonus if minimum Tree Save Area is in common open space
- (2) Sites with Tree Save Area or Areas of greater than 10%, and up to and including 25% in common open space qualify for these incentives:
  - a. Receive density bonus equal to Tree Save Area

- b. Cluster provisions for that zoning category (size, width, setbacks and yards) may be used for site
- (3) Sites with Tree Save Area or Areas of more than 25% in common open space, including the buffer area, and where perimeter protection is provided either by perimeter lots that meet underlying zoning cluster provisions or by a minimum 20 foot buffer tree save area, qualify for these incentives:
  - a. Receive density bonus equal to Tree Save Area
  - b. Cluster provisions for the next lower zoning category (size, width, setbacks and yards) available for site
- (G) If the Existing Tree Canopy is insufficient to meet the desired incentive level, new supplemental plantings may be used to reach the desired level. This provision only applies for sites that have less than 10% Existing Tree Canopy prior to development or for sites that have more than 10% Existing Tree Canopy and the entire Canopy is being saved.

# Sec. 21-14 Tree Planting Requirements

# (A) Tree Planting Plan

All applications for building permits or land use permits shall include a tree planting plan. The tree planting plan shall be submitted in written/design form and conform with the following general provisions and all specifications set out in the applicable Guidelines as issued by the City.

(B) Tree and Soil Specifications.

All trees planted pursuant to this Article must be planted in amended soils as specified in the Guidelines. Said trees also must be from an approved list supplied by the City. Trees not on the list may be approved by staff on a case-by-case basis. Where trees are specified to be 2 inch caliper, the minimum height shall be 8 feet. If multi-stem trees are used they must have 3-5 stems and be 8-10 feet tall at time of planting. Where 3 inch caliper trees are specified, the minimum height shall be 10 feet tall and multi-stem trees shall be 10-12 feet tall. All trees must comply with the "American Standard for Nursery Stock" published by the American Association of Nurserymen.

### (C) Perimeter Planting Requirements

(1) <u>Single-family Development Zones</u>. Trees of a minimum 2" caliper must be planted within 20 feet of the back of curb on new streets, and any existing streets with lot frontage, in new single-family developments. Trees may be planted between the sidewalk and the curb if a minimum six (6) foot planting strip is provided. Spacing will be an average of 40-50 feet apart for large maturing shade

trees, and 30-40 feet apart for small maturing shade trees. Where single-family development is directly across the street from multi-family development, the spacing between trees will be an average of 40 feet. Existing 2" caliper or greater, large maturing, shade trees preserved within 20 ft. of the back of curb may be counted towards the street tree requirement if adequately protected during construction. City staff may grant a modification for other existing trees on a case-by-case basis.

- (2) <u>Suburban Commercial Zones</u>. A continuous Perimeter Planting Strip, located on private property abutting the public right of way, with a minimum width of eight (8) feet shall be required. If large maturing trees are planted, each tree shall have a minimum of 2" caliper. One such tree shall be planted for every 40 feet of frontage or fraction thereof. If small maturing trees are planted, the same conditions apply, but the increment drops to 30 feet.
- (3) <u>Urban Zones</u>. A continuous Perimeter Planting Strip, located between the street and sidewalk, with a minimum width of eight (8) feet shall be required. If large maturing trees are planted, each tree shall have a minimum of 3" caliper. One such tree shall be planted for every 40 feet of frontage or fraction thereof. If small maturing trees are planted, each tree shall have a minimum of 2" caliper. One such tree shall be planted for every 30 feet of frontage or fraction thereof.
  - (a) <u>Urban Retail Sites</u> The following options are available for urban retail developments.
    - (1) <u>Relocation of Trees</u>. The number of perimeter trees required in Section 21-13 (C) (2) may be reduced by up to 50 percent if the same quantity of trees reduced are planted elsewhere on the site and at least one perimeter tree is installed.
    - (2) <u>Tree Pits</u>. The perimeter trees required in Section 21-13 (C) (2) may be installed in tree pits with irrigation and sub-drainage as specified in the Guidelines in lieu of a continuous Perimeter Planting Strip. If large maturing trees are planted in the pits, each tree shall have a minimum of 3" caliper. One such tree shall be planted for every 40 feet of frontage or fraction thereof. If small maturing trees are planted in the pits, each tree shall have a minimum of 2" caliper. One such tree shall be planted for every 30 feet of frontage or fraction thereof and as long as at least one perimeter tree is installed.
- (4) <u>Renovated Sites</u>. When a building permit is requested for renovation of a previously developed site where the required perimeter planting strip does not exist, trees are still required. However, in lieu of a minimum 8-foot wide planting strip, a pavement cutout equal to 200 square feet and with a minimum width of 5 feet may be substituted.

- (5) <u>Railroad or Utility Rights-Of-Way</u>. When a railroad or utility right-of-way separates the Perimeter Planting Strip from a City right-of-way, the Perimeter Planting Strip and tree planting requirements must still be met.
- (6) <u>Large Shade Trees Required</u>. In locations without overhead power distribution lines that obstruct normal growth, 75% of the trees required under sections (C) (1), (2), and (3) above shall be large maturing shade trees.
- (7) <u>Streetscape Plans</u>. In applicable cases where the Charlotte City Council has approved a Streetscape Plan, its provisions shall supercede those set forth in sections (C) (2), (3) and (5) above.
- (D) Internal Planting Requirements, excluding single-family development.
  - (1) <u>Planting Areas</u>. Whenever the impervious cover exceeds 10,000 square feet, a Planting Area equal to 10% of the total impervious surface must be provided for landscape purposes and tree planting. Internal tree planting is required at the rate of one large maturing shade tree per 10,000 square feet of impervious cover or fraction thereof. This planting area must be located on private property, and in Urban Zones shall be in addition to any perimeter planting requirements. In the Mixed Use Development District (MUDD) and the Uptown Mixed Use District (UMUD) outside the I-277/I-77 loop, the planting area may equal 5% of the total impervious surface. The planting requirements for UMUD zoned sites within the I-277/I-77 expressway loop are set out in Section 9.906(4)(e) of the Zoning Ordinance.

#### (2) Parking Areas.

- (a) Suburban Commercial Zones.
  - (1) Trees must be planted so that each parking space is no more than 60 feet from a tree trunk. 75% of the trees planted must be large maturing shade trees except as provided in (2) below. Minimum planting area per tree shall be 274 square feet with a minimum width of 8 feet. The entire planting area must contain amended on-site soil or a soil mix, as specified in the Guidelines, to a depth of 18 inches.
  - (2) Where small maturing shade trees are used, the minimum planting area shall be 200 square feet, with a minimum width of 8 feet. The entire planting area must contain amended on-site soil or a soil mix, as specified in the Guidelines, to a depth of 18 inches. Small maturing shade trees may be planted where overhead power distribution lines would interfere with normal growth. (Normally

within 25 feet of overhead power distribution lines or within the Duke Power R.O.W. for overhead transmission lines.)

# (b) Urban Zones.

- (1) Trees must be planted so that each parking space is no more than 60 feet from a tree trunk. Trees planted must be large maturing shade trees except as provided in (2) below.
  - (a) Minimum planting area per large maturing shade tree shall be 274 square feet with a minimum dimension of 8 feet. The entire planting area must contain amended on-site soil, as specified in the Guidelines, to a depth of 18 inches.
  - (b) Minimum planting area per large maturing shade tree may be reduced to a minimum 200 square foot surface area, and a minimum dimension of 8 feet, if the entire planting area contains an approved soil mix, as specified in the Guidelines, to a depth of 18 inches.
- (2) Small maturing trees may be planted where overhead power distribution lines would interfere with normal growth. Minimum planting area per small maturing tree shall be 200 square feet with a minimum dimension of 8 feet. The entire planting area must contain amended on-site soil, as specified in the Guidelines, to a depth of 18 inches.
- (3) <u>Renovated Sites</u>. When a building permit is requested for the renovation of a site previously developed, internal tree planting is still required and the minimum planting area shall be 200 square feet per tree. However, only 5% of the total impervious cover must be set aside for landscape purposes.
- (4) Existing Trees. In meeting these Internal Planting Requirements, credit may be given for existing trees if the following provisions are met: The property owner must include in the tree survey referenced in Sec. 21-11 all existing trees of 2 inch DBH or greater which he proposes to satisfy these planting requirements. Only healthy trees and those that have been protected during the entire development period, beginning prior to commencement of site work and continuing through to issuance of certificate of occupancy in accordance with approved tree protection requirements, may satisfy these tree planting requirements. If the minimum protection standards are not met, or if trees are observed by the City to be injured or threatened, they may be deemed ineligible for meeting these requirements. The City shall have the authority to modify the planting requirements of this section to preserve existing trees.

# ARTICLE VI MODIFICATION, INSPECTION, ENFORCEMENT, AND APPEAL

#### Sec. 21-15 Modifications

In the event that strict compliance with the standards of this Chapter conflict with existing federal or state statutory or regulatory requirements, or when planting is required by this Chapter and the site design, topography, natural vegetation, or other special considerations exist relative to the proposed development, the developer may submit a specific alternate plan for planting to the City for consideration. This plan must meet the purposes and standards of this Chapter, but may suggest measures other than those in Article V. In addition, if the developer seeks a modification of planting requirements based upon a contention that the planting required by this Chapter would pose a threat to health and safety due to a conflict with existing federal or state statutory or regulatory requirements, a modification will only be considered upon receipt of a written explanation of the alleged conflict created by the planting requirement and a copy of the statute or regulation that creates the conflict. The City shall review the alternate proposal and advise the applicant of the disposition of the request within 15 working days of submission by the applicant. Any appeals by the applicant shall be in accordance with Section 21-19.

Requests for a delay in complying with the Chapter due to poor weather conditions for planting will be considered following written request directed to the City's Engineering and Property Management Department. Certificates of Occupancy will be issued upon approval of a request for planting delay. Such request for a delay will not change the time frame during which the planting will be completed. Failure to comply will result in penalties provided for in Section 21-17 of this Chapter.

# Sec. 21-16 Inspections and Investigations of sites

- (A) Agents, officials or other qualified persons authorized by the City, are authorized to inspect the sites subject to the provisions of this Chapter to determine compliance with this Ordinance or rules or orders adopted or issued pursuant to this Chapter.
- (B) No person shall refuse entry or access to any authorized representative or agent of the City who requests entry for the purpose of inspection, nor shall any person resist, delay, obstruct or interfere with such authorized representative while in the process of carrying out official duties.
- (C) If, through inspection, it is determined that a property owner or person in control of the land has failed to comply or is no longer in compliance with the provisions of this Chapter or rules or orders issued pursuant to this Chapter, the City will serve a written notice of violation. The notice may be served by any means authorized under N.C.G.S. 1A-1, Rule 4, or any other means reasonably calculated to give actual notice, such as facsimile or hand delivery. A notice of violation shall identify the nature of the violation, and set forth the measures necessary to achieve compliance with the Ordinance. The

notice shall inform the person whether a civil penalty will be assessed immediately or specify a date by which the person must comply with this Chapter. The notice shall advise that failure to correct the violation within the time specified will subject that person to the civil penalties provided in Section 21-17 of this Chapter or any other authorized enforcement action.

(D) The City shall have the power to conduct such investigation as it may reasonably deem necessary to carry out its duties as prescribed in this Chapter, and for this purpose may enter at reasonable times upon any property, public or private, for the purpose of investigating and inspecting the sites subject to the provisions of this Chapter.

## Sec. 21-17 Emergencies

In the case of emergencies such as windstorms, ice storms, fire or other disasters, the requirements of this Chapter may be waived by the City during the emergency period so that the requirements of this Chapter will in no way hamper private or public work to restore order in the City. This shall not be interpreted to be a general waiver of the intent of this Chapter.

#### Sec. 21-18 Penalties

Any person who violates any of the provisions of this Chapter, or rules or orders adopted or issued pursuant to this Chapter, shall be subject to any one, all or a combination of the civil penalties prescribed by this section. Penalties assessed under this Chapter are in addition to and not in lieu of compliance with the requirements of this Chapter. The person(s) performing the work and person(s) contracting for the performance shall be jointly and severally liable for any penalties or other enforcement action imposed pursuant to this Chapter or other provisions of law on account of work performed in violation of this ordinance.

- (A) Civil Penalties. Civil penalties for violations of this Chapter shall be assessed pursuant to the following:
  - 1. Failure to plant original or replacement trees in accordance with Sections 21-7 and Section 21-13 shall be \$50.00 for each tree not planted. No civil penalty shall be assessed until the person alleged to be in violation has been notified of the violation as provided in Section 21-15 of this Chapter. If the site is not brought into compliance within the time specified in the notice of violation, a civil penalty may be assessed from the date the notice of violation is received. The failure to plant each individual tree shall constitute a separate, daily and continuing violation.
  - 2. Injury or damage to, or destruction of, trees and shrubs protected by the provisions of Sections 21-6 and 21-7 that result in the total loss of the tree or shrub shall be assessed in accordance with the Tree Evaluation Formula or other generally accepted industry evaluation methods. Provided, however, that the

maximum civil penalty for each tree injured, damaged or destroyed shall not exceed \$20,000.00. No notice of violation is needed prior to the assessment of a civil penalty issued pursuant to this section.

- 3. Injury or damage to, or destruction of, trees and shrubs protected by the provisions of Sections 21-6 and 21-7 that do not result in the total loss of said trees shall be assessed for each tree or shrub in accordance with the Tree Evaluation Formula or other generally accepted industry evaluation methods. Provided, however, that the maximum amount of said penalty shall not exceed \$1,000.00. No notice of violation is needed prior to the assessment of a civil penalty issued pursuant to this section.
- 4. Failure to install or maintain required tree protection measures in accordance with Section 21-12 shall be \$1,000.00. No civil penalty shall be assessed until the person has been notified of the violation as provided in Section 21-15 of this Chapter. If the site is not brought into compliance within the time specified in the notice of violation, a civil penalty may be assessed from the date the notice of violation is received. The failure to install the required tree protection measures shall constitute a separate, daily and continuing violation. Injury or damage to, or destruction of, trees in the Tree Protection Zone resulting from inadequate or omitted tree protection measures constitutes a separate violation which may subject the violator to any other applicable penalty set forth in this section.
- 5. Any other action that constitutes a violation of this Ordinance may subject the violator to a civil penalty of \$50.00, and each day of continuing violation shall constitute a separate violation. Provided, however, that the maximum amount of said penalty shall not exceed \$1,000.00.
- (B) A non-monetary penalty, in the form of increased or additional planting requirements may be assessed in addition to or in lieu of any monetary penalties prescribed under this Article.
- (C) The City shall determine the amount of the civil penalty and shall notify the person who is assessed the civil penalty of the amount of the penalty and the reason for assessing the penalty. The notice of assessment shall be served by any means authorized under G.S. 1A-1, Rule 4 and shall direct the violator to either pay the assessment or contest the assessment as specified in Section 21-19. If payment of assessed penalties is not received within thirty (30) days after it is due, or if no request for a hearing has been made as provided in Section 21-19, the assessment shall be considered a debt due and owing to the City and the matter shall be referred to the City Attorney for institution of a civil action to recover the amount of the debt. The civil action may be brought in Mecklenburg County Superior Court or in any other court of competent jurisdiction.
- (D) A civil action must be filed within three (3) years of the date of the assessment was due. An assessment that is not contested is due when the violator is served with a

notice of assessment. An assessment that is contested is due at the conclusion of the administrative and judicial review of the assessment.

- (E) Civil penalties collected pursuant to this Ordinance shall be credited to the general fund as a non-tax revenue and shall be used to further the purposes, intent and requirements of this Chapter. The Tree Advisory Commission shall be consulted with regard to use of collected funds.
- (F) Any person who knowingly or willfully violates any provision of this Chapter shall be guilty of a Class 2 misdemeanor and may, upon conviction thereof, be subject to punishment as provided in Section 1-7 of the City Code. This remedy is in addition to any civil penalties that may be assessed.

## Sec. 21-19 Injunctive relief

- (A) Whenever the City has reasonable cause to believe that any person, firm, corporation or other entity is violating or threatening to violate this Chapter or any rule or order adopted or issued pursuant to this Chapter, or any term, condition or provision of an approved permit, it may, either before or after the institution of any other action or proceeding authorized by this Chapter authorize the City Attorney to institute a civil action in the name of the City of Charlotte for injunctive relief to restrain the violation or threatened violation. The action shall be brought in Mecklenburg County Superior Court or any other Court of competent jurisdiction.
- (B) Upon determination of a court that an alleged violation is occurring or is threatened, the Court shall enter such orders or judgments as are necessary to abate the violation. The institution of an action for injunctive relief under this section shall not relieve any party to such proceedings from any civil or criminal penalty prescribed for violation of this Chapter.

### Sec. 21-20 Hearings and Appeals

- (A) Requests for a Variance.
  - 1. The decision of the City Arborist or Senior Urban Forester to deny an application for a variance from the requirements of this Chapter shall entitle the person submitting the application ("Petitioner") to a public hearing before the Commission if such person submits a written request for a hearing to the Chairman of the Commission within ten (10) working days of receipt of the decision denying the variance. As soon as possible after the receipt of said request, the Chairman of the Tree Advisory Commission will set a date, time and place for the hearing and notify the Petitioner of the same by mail. The time specified for the hearing shall be either at the next regularly scheduled meeting of the Commission from the submission of the request, as soon thereafter as practical, or at a special meeting. The Chairman may appoint a three-member board selected from

the appointed members of the Tree Advisory Commission to act as an appeal board and hear the request of the Petitioner. The hearing shall be conducted by the Commission in accordance with the provisions of Section 20-19(D) of this Chapter.

- 2. The Tree Advisory Commission or its designated appeal board may grant a variance from the requirements of this Chapter upon a finding that:
  - (a) practical difficulties or unnecessary hardship would result if the strict letter of the law were followed; and,
  - (b) the variance is in accordance with the general purpose and intent of the Ordinance.
- (B) Appeals for Notices of Violation and Assessments of Civil Penalties.
  - 1. The issuance of a notice of violation or assessment of a civil penalty by the City shall entitle the violator of the Ordinance (Petitioner) to a public hearing before the Commission if such person submits written request for a hearing to the Chairman of the Commission within ten (10) days of the receipt of the notice of violation or assessment of a civil penalty.
  - 2. As soon as possible after the receipt of said request, the Chairman shall set a time and place for the hearing and notify the Petitioner by mail of the date, time and place of the hearing. The time specified for the hearing shall be either at the next regularly scheduled meeting of the Commission from the submission of the request, as soon thereafter as practical, or at a special meeting. The hearing shall be conducted pursuant to the provisions of Section 21-19(D) of this Ordinance.
- (C) Any party aggrieved by the decision of the Commission with regard to the issuance of a variance, a notice of violation or an assessment of civil penalties shall have thirty (30) days from the receipt of the decision of the Commission to file a petition for review in the nature of certiorari in Superior Court with the Clerk of Mecklenburg County Superior Court.
- (D) Hearing Procedure. The following provisions shall be applicable to any hearing conducted by the Commission pursuant to Section 21-19(A) or (B) above.
  - 1. At the hearing Petitioner and the City shall have the right to be present and to be heard, to be represented by counsel, and to present evidence through witnesses and competent testimony relevant to the issue(s) before the Commission.

- 2. Rules of evidence shall not apply to a hearing conducted pursuant to this Chapter and the Commission may give probative effect to competent, substantial and material evidence.
- 3. At least seven (7) days before the hearing, the parties shall exchange a list of witnesses intended to be present at the hearing and a copy of any documentary evidence intended to be presented. Additional witnesses or documentary evidence may not be presented except upon consent of both parties or upon a majority vote of the Commission.
- 4. Witnesses shall testify under oath or affirmation to be administered by the Court Reporter or another duly authorized official.
- 5. The procedure at the hearing shall be such as to permit and secure a full, fair and orderly hearing and to permit all relevant, competent, substantial and material evidence to be received therein. A full record shall be kept of all evidence taken or offered at such hearing. Both the representative for the City and for the Petitioner shall have the right to cross-examine witnesses.
- 6. At the conclusion of the hearing, the Commission shall render its decision on the evidence submitted at such hearing and not otherwise.
  - (a) If, after considering the evidence presented at the hearing, the Commission concludes by a preponderance of the evidence that the grounds for the City's actions with regard to issuing a notice of violation, assessing a civil penalty or ordering replanting are true and substantiated, the Commission shall, as it sees fit, uphold the action on the part of the City Engineer.
  - (b) If, after considering the evidence presented at the hearing, the Commission concludes by a preponderance of the evidence that the grounds for the City's actions are not true and substantiated, the Commission may, as it sees fit, reverse or modify any order, requirement, decision or determination of the City. The Commission Bylaws will determine the number of concurring votes needed to reverse any order, requirement, decision or determination of the City.
- 7. The Commission shall keep minutes of its proceedings, showing the vote of each member upon each question and the absence or failure of any member to vote. The decision of the Commission shall be based on findings of fact and conclusions of law to support its decision.
- 8. The Commission shall send a copy of its findings and decision to the Petitioner and the City Engineer. If either party contemplates an appeal to

a court of law, the party may request and obtain, at his own cost, a transcript of the proceedings.

9. The decision of the Commission shall constitute a final decision.

# Sec. 21-21 Severability

If any section or sections of this Chapter is/are held to be invalid or unenforceable, all other sections shall nevertheless continue in full force and effect.

# Sec. 21-22

This Chapter shall become effective upon adoption.

Approved as to form:	
City Attorney	